Homelessness provision in 2015





WHO WE ARE

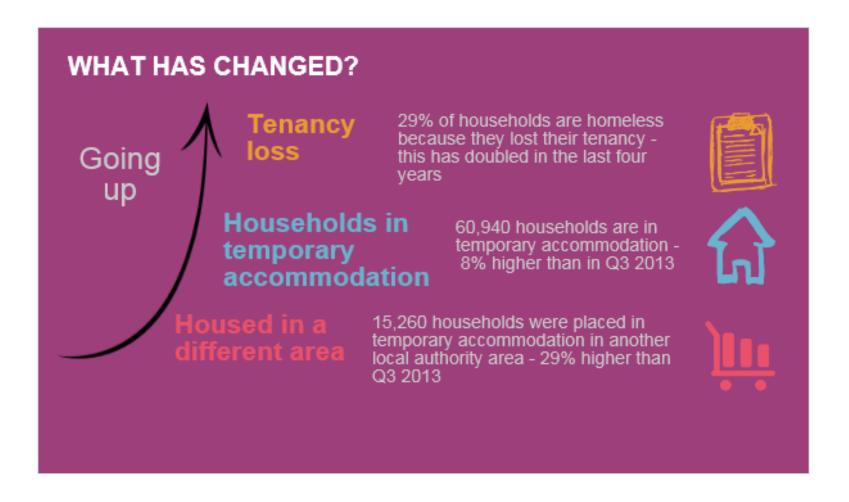


OUR VISION IS A COUNTRY FREE FROM HOMELESSNESS





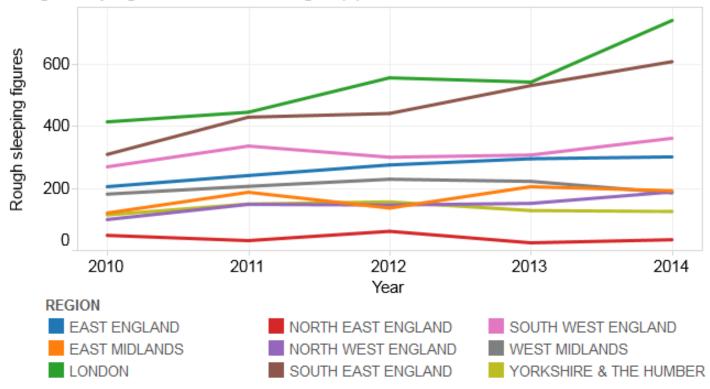






Recent trends

Rough sleeping 2010-2014 for All region(s)





Recent trends

- Decrease in services both accommodation and day centres
- Bed spaces:

| | 2013 | 2014 | Net change | Net % change |
|----------------------------|--------|--------|------------|--------------|
| Total number of bed spaces | 38,534 | 36,540 | 1,994 | -5% |

Accommodation projects:

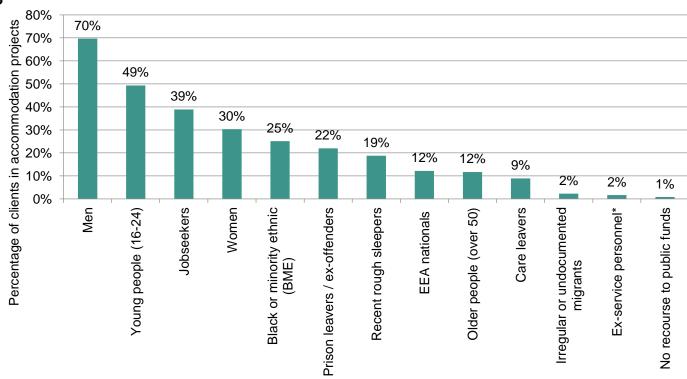
| | Nov-13 | Nov-14 | Net change | Net % change |
|------------------------------|--------|--------|------------|--------------|
| Total accommodation projects | 1,271 | 1,253 | -18 | -1% |

Day centres have gone down from 216 to 208



Recent trends

Increase in young people and nearly 4 in 10 (38%) have complex needs

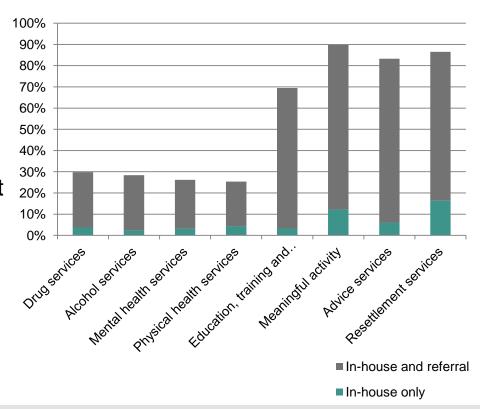




Support provided to homeless people

More than a roof:

- Holistic support to help people with the other aspects of their lives – training, health, social networks
- Working in partnerships across health, criminal justice, employment support, financial inclusion
- 'Moving-on' and sustainable tenancies





Changes and challenges for homelessness services in 2015

- People's needs are becoming more complex
- Services unable to cope with demand and level of people's needs (55% have had to refuse access because 'too complex')
- Access of external services (particularly mental health) can be problematic
- Funding reduced 41% drop in funding last year
- Services reducing numbers of frontline staff
- Impact of welfare reform creating new demands and needs from clients.



BUT... new innovations, service models and partnerships

New investment and delivery models

- Hospital Discharge
- Fair Chance Fund: social impact bond

Improved approaches to integrating services

The MEAM approach

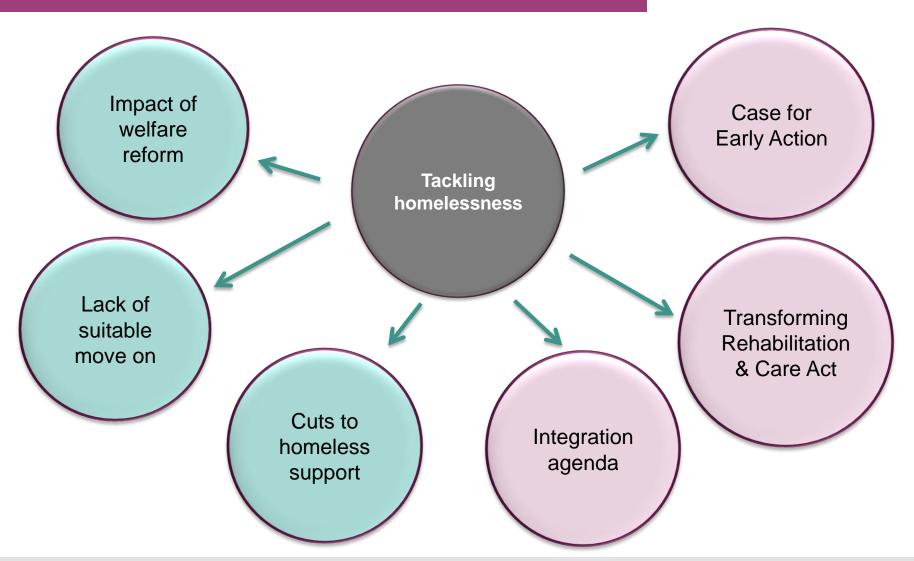
New models of support

- Housing First
- Shared accommodation models

Cross-government strategy: Ministerial Working Group on Homelessness

KEY CHANGES & CHALLENGES





Thank you - any questions?





Please visit our website and join our members help end homelessness.